THE HILD CHARGE DANIEDIDECK COLLD

FOR THE SOUTHERN DISTRICT OF NEW YORK	
	X
	: Chapter 11
In Re:	:
	: Case No.: 09-50026(REG)
GENERAL MOTORS CORP., et al.,	:
	: (Jointly Administered)
Debtors	:
	Y

OBJECTION OF BURTON TAFT, ADMINISTRATOR OF THE ESTATE
OF BRIAN TAFT TO THE DEBTORS' MOTION PURSUANT TO
11 U.S.C. §105, 363(b), (f), (k), AND (m), AND 365
AND FED.R.BANKR.P. 2002, 6004, AND 6006, TO (I) APPROVE
(A) THE SALE PURSUANT TO THE MASTER SALE AND PURCHASE
AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS, LLC,
A U.S. TREASURY-SPONSORED PURCHASER, FREE AND CLEAR OF
LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS;
(B) THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY
CONTRACTS AND UNEXPIRED LEASES; AND (C) OTHER RELIEF;
AND (II) SCHEDULE SALE APPROVAL HEARING

Burton Taft, Administrator of the Estate of Brian Taft, by and through his counsel, Roth & Dempsey, P.C., hereby objects to the Motion of Debtors described above as follows:

- 1. On June 1, 2009, General Motors Corporation ("GM") filed a Voluntary Petition for Relief under Chapter 11 of Title 11 of the United States Code (Bankruptcy Code).
- 2. On June 1, 2009, GM filed a Motion to approve the sale of substantially all of its assets to Vehicle Acquisition Holdings, LLC free and clear of liens, claims, encumbrances, and other interests.
- 3. Your Objector, Burton Taft, Administrator of the Estate of Brian Taft, has an action pending in the United States

 District Court for the Middle District of Pennsylvania at 3:08-

- CV-2142. The aforementioned action seeks recovery from GM for the wrongful death of Brian Taft which was caused by GM.
- 4. Brian Taft died when the GM vehicle which he was driving was broadsided by another vehicle and exploded causing Brian Taft to suffer severe fire related injuries and death. He is survived by a wife and two (2) young children.
- 5. Allowing the intended sale of substantially all of GM's assets free and clear of all liens, claims, encumbrances and other interests, including the interests of Burton Taft as the Administrator for the Estate of Brian Taft, would deprive Burton Taft of his ability to pursue and recover sufficient damages from GM on behalf of the Estate of Brian Taft.
- 6. Allowing such a sale is contrary to Pennsylvania law which provides for successor liability.
- 7. Accordingly, Burton Taft, Administrator of the Estate of Brian Taft objects to the Debtors' proposed sale of substantially all of its assess free and clear of all liens, claims, encumbrances and other interests.

WHEREFORE, Burton Taft, Administrator of the Estate of Brian Taft respectfully requests that this Honorable Court sustain its objection in its entirety and overrule the Debtors' Motion to the extent the relief requested is inconsistent with this objection

and provide such other relief as this Honorable Court deems just and appropriate.

Respectfully submitted,

/s/ Michael G. Gallacher, Esquire

MICHAEL G. GALLACHER, ESQUIRE Pennsylvania Bar No.: 82523

ROTH & DEMPSEY, P.C. 436 Jefferson Avenue Scranton, PA 18510

Telephone: (570) 961-1064
Facsimile: (570) 961-3242
Email: mgallacher@comcast.net

CERTIFICATE OF SERVICE

I, Michael G. Gallacher, Esquire, hereby certify that a true and correct copy of the Objection of Burton Taft, Administrator of the Estate of Brian Taft to the Debtors' Motion Pursuant to 11 U.S.C. §105, 363(b), (f), (k), and (m), and 365 and Fed.R.BankR.P. 2002, 6004, and 6006, to (I) Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings, LLC, a U.S. Treasury-sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief; and (II) Schedule Sale Approval Hearing was caused to be served by electronic mail upon all parties who receive electronic notice in this case pursuant to the Court's ECF Filing System and by overnight mail to the following:

Harvey R. Miller, Esquire Stephen Karotkin, Esquire Joseph H. Smolinsky, Esquire Weil, Gotshal & Manges, LLP 767 Fifth Avenue New York, NY 10153 John R. Rapisardi, Esquire Cadwalader, Wickersham & Taft, LLP One World Financial Center New York, NY 10281

James L. Bromley, Esquire Cleary Gottlieb Steen & Hamilton, LLP One Liberty Plaza New York, NY 10006

Babette Ceccotti, Esquire Cohen, Weiss and Simon, LLP 330 W. 42nd Street New York, NY 10036

Michael J. Edelman, Esquire Michael L. Schein, Esquire Vedder Price, P.C. 1633 Broadway 47th Floor New York, NY 10019

Diana G. Adams, Esquire
Office of the United States Trustee for the Southern
District of New York
33 Whitehall Street
21st Floor
New York, NY 10004

David S. Jones, Esquire
Matthew L. Schwartz, Esquire
U.S. Attorney's Office S.D.N.Y.
86 Chambers Street
Third Floor
New York, NY 10007

Gordon Z. Novod, Esquire Thomas Moers Mayer Kramer, Levin, Naftalis & Frankel, LLP 1177 Avenue of the Americas New York, NY 10036

Respectfully submitted,

/s/ Michael G. Gallacher, Esquire
MICHAEL G. GALLACHER, ESQUIRE
Pennsylvania Bar No.: 82523
ROTH & DEMPSEY, P.C.
436 Jefferson Avenue
Scranton, PA 18510
Telephone: (570) 961-1064

Facsimile: (570) 961-3242 Email: mgallacher@comcast.net